


Job – Loss Type Change

To change the Loss Type associated with a job, search the job using your preferred search method.

Within the Job Detail page click on the **Job Snapshot** to expand.

Job Name: Jameis **Job #:** 19-102RCO **Job Progress:** Inspection Scheduled **Loss Type:** Reconstruction



Jameis Winston (904) 333-5577 - Cell
3698 Beach Blvd, Jax Beach, FL 32250

Tasks: 4 **Incomplete:** 1 **Due Today:** 0 **Overdue:** 1 **Future:** 0

Documents: 7

Correspondence: 5

WOs: 0 **Open:** 0 **Due Today:** 0 **Overdue:** 0 **Review:** 0 **Repair:** 0

Equipment: **Out:** 0 **Returned:** 0 **Total:** 0

Reported By: Customer

Referred By: Insurance Company

Adjuster: Keigan Nicholson (Allstate)

Agent: Terrance Anderson (Allstate/Terrance Anderson)

Source of Referral: Allstate (Allstate)

Job Snapshot

Job Profitability and Accounting

Average Age: 0.0

Estimate: \$500.00

Budget: \$0.00

Total Costs: \$0.00

Gross Profit: \$500.00

GP%: 100.00%

Over/Under Budget: \$0.00

Invoiced: \$0.00

Payments Rcvd: \$0.00

Unpaid Balance: \$0.00

% Complete: 0%

Estimator and Sales

Losses: 1187

Date of Loss: 01/14/2019 7:17 PM

Date Received: 01/14/2019 7:17 PM

Customer Contacted: 01/14/2019 7:20 PM

Site Inspection Appt: 02/01/2019 11:00 AM

End: 02/01/2019 12:00 PM

By: Dawn Bryant

Site Inspected: []

Estimate Uploaded: []

Estimate Approved: []

WA/Contract Signed: 01/15/2019

Send Job to Xactimate

XA TRANS ID#: []

Progress: Inspection Scheduled

Production and Accounting

Loss Type: Reconstruction

Target Start Date: []

Target Completion: []

Job Started: []

End: []

Drying Started: []

Drying Completed: []

Job Completed: []

Date Closed: []

Job Not Sold: []

Within the Job Snapshot select the Loss Type from the drop-down, click **Save**.

Estimator and Sales

Losses: 1187

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By: Dawn Bryant

Site Inspected: []

Estimate Uploaded: []

Estimate Approved: []

WA/Contract Signed: 01/15/2019

Send Job to Xactimate

XA TRANS ID#: []

Progress: Inspection Scheduled

Production and Accounting

Loss Type: Reconstruction

Target Start Date: []

Target Completion: BioHazard []

Job Started: Contents []

End: Fire Damage []

Drying Started: Mold []

Drying Completed: Reconstruction []

Job Completed: Smoke Damage []

Date Closed: []

Job Not Sold: Storm Damage []

Water Damage []

Remodeling []

Roof []

Warranty []

Internal []