

Job – Schedule Gantt Chart

To view the Jobs Gantt Chart, click on the Schedules Tab.

Job Name: Braxton & Jayme Lee


Job #: 20-0512-F

Linked Jobs:

Job Progress WA/Contract Signed

Loss Type: Fire

Cause of Loss: Puff Back



Braxton Lee, Policy Holder 239-000-0000 - Cell gbryant@verisk.com

Jayme Lee, Spouse 239-111-1111 - Cell jlee@email.com

5117 Sea Bell Rd, Sanibel, FL 33957

Tasks: 5 **Incomplete:** 4 **Due Today:** 0 **Overdue:** 3 **Future:** 1

Documents: 9

Correspondence: 4

WOs: 5 **Open:** 5 **Due Today:** 0 **Overdue:** 5 **Review:** 0 **Repair:** 5

Equipment: **Out:** 0 **Returned:** Total: 0

Referred By Plumber

Adjuster Dylan Michaels (Oceanside Insurance)

Source of Referral Bryce Combs (Fix-it Up Plumbing)

Job Snapshot

Detail

Documents & Pics (9)

Job Contacts (2)

Document Merge

Additional Contacts (2)

Inspections

Losses (1)

Moisture Reads

Schedules

Equipment

Tasks (5)

Change Log

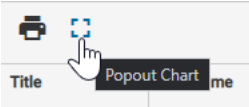
Subs/Techs

Create WOs

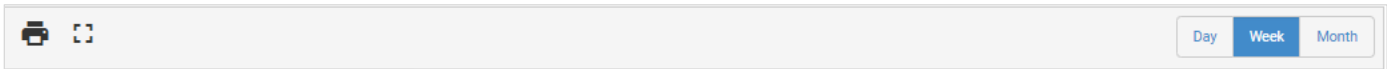
Financials**

Correspondence (4)

User can pop the Gantt Chart out for a larger view.



By default, the schedule is set to the Week, but it can be changed to view the Day or Month as well.



Job Snapshot Dates such as Date Received, Customer Contacted, WA/Contract Signed, etc. display as milestones.

Title	Start Time	End Time	Sun 3/29 - Sat 4/04				
			Sun 3/29	Mon 3/30	Tue 3/31	Wed 4/01	Thu 4/02
Job 20-0512-F	03/29/2020	05/08/2020	[Gantt bar]				
Date of L...	03/29/2020	03/29/2020	◆				
Date Rec...	04/01/2020	04/01/2020				◆	
Custome...	04/01/2020	04/01/2020				◆	
Site Insp...	04/03/2020	04/03/2020					
Site Insp...	04/03/2020	04/03/2020					
Estimate ...	04/04/2020	04/04/2020					
WA/Contr...	04/06/2020	04/06/2020					
Job Started	04/07/2020	05/08/2020					

Customer Contacted

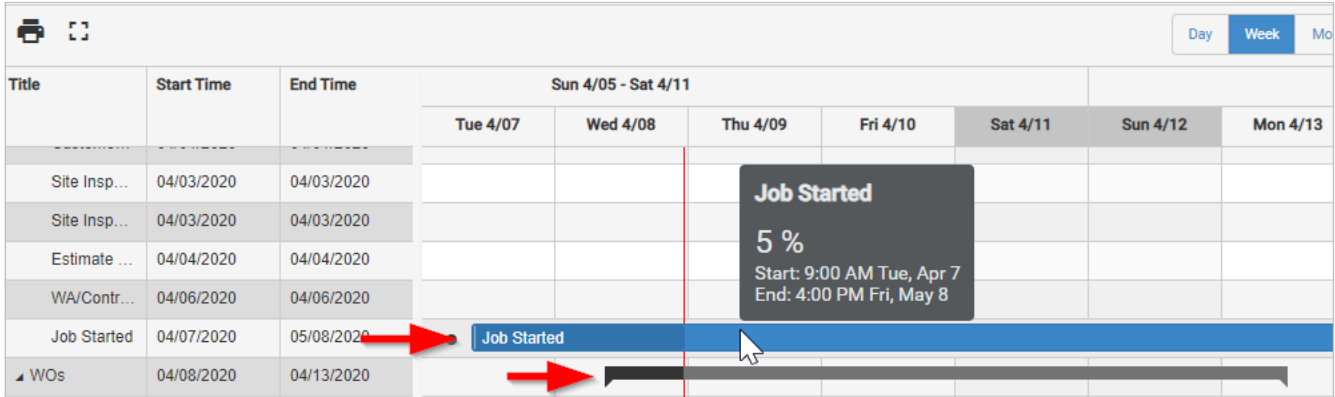
100 %

Start: 7:00 AM Wed, Apr 1

End: 7:00 AM Wed, Apr 1

Job – Schedule Gantt Chart

Scheduled dates such as Job Start, End, Work Order Schedules, etc. are shown as bars.

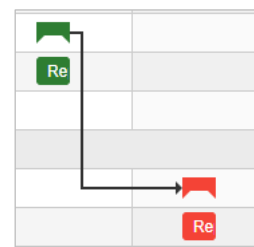
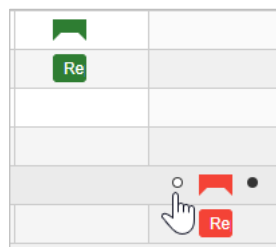
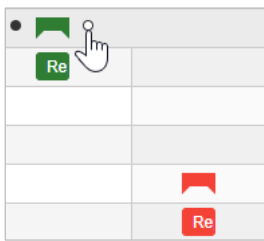


Users can add a dependency on the schedule between items the dependencies are based upon End Date of starting item and Start Date of a dependent item. When adjusting the schedule on the starting item, the dependent items move as well.

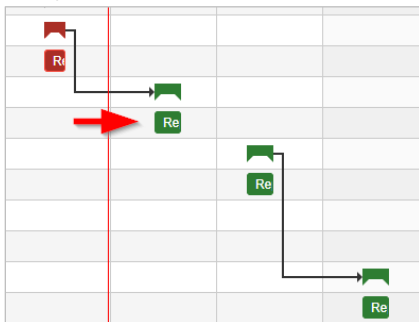
End Date of the starting item

Start Date of the dependent item

Dependency created



- Users can modify the schedule
 - By dragging the work order appointment to extend or shorten the work order time.
 - They can also modify the schedule by double clicking on the Repair Schedule to adjust the scheduled date/time.



Task ×

Repair Scheduled

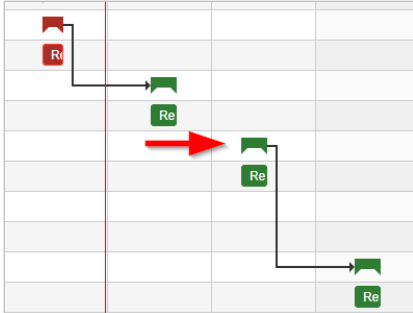
Start 📅 ⌚

End 📅 ⌚

✓ ✕

Job – Schedule Gantt Chart

- Double click on the Work Order bar to make any adjustments/edits to the scheduled work.



WO Detail

Edit WO Details ✕

Fire: 1051-002

Office: Sunshine Restoration

Company: Oceanside Insurance

Job: Braxton & Jayme Lee
5117 Sea Bell Rd, Sanibel, FL 33957
Claim #: 23600099000
In Production

WO Progress: New Work Order

WO Status: Open

Date Completed: [Calendar Icon]

Date Suspended From: [Calendar Icon] Until: [Calendar Icon]

WO Title: [Dropdown] WO Updated By Dawn on 04/08/2020

EMERGENCY
 Visible in Home Owner Portal

WO DETAILS | SIGN OFFS | NOTES | BUDGET | PICTURES | BILLING | REQUEST FOR BID | DOCUMENTS

WO Details

Area: Multiple Rooms

Category: ELE-Electrical

Sub Category: [Dropdown]

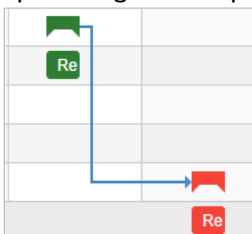
Option: [Dropdown]

Work Description: [Search Icon] [Dropdown]

Main Level - Equipment connections [Quantity: 4.00 EA, Action: Replace]
Main Level - 220 volt commercial wiring/conduit and box - rough in only [Quantity: 4.00 EA, Action: Remove]
Main Level - Switch - 4 way - High grade [Quantity: 10.00 EA, Action: Remove]
Main Level - Occupancy sensor - ceiling/wall mounted - High grade [Quantity: 4.00 EA, Action: Remove]
Main Level - Outlet or switch cover - High grade [Quantity: 10.00 EA, Action: Remove]
Main Level - Phone, TV, or speaker outlet [Quantity: 2.00 EA, Action: Remove]

- Work Orders (Tasks) are color coded
 - Green = Open
 - Yellow = Due Today
 - Red = Overdue
 - Gray = Closed
- Users cannot add or delete items from the Gantt chart
- Users can hover over each icon (Milestones, Bars, etc.) to view the details.
- Users can print or download a PDF of the Gantt Chart

To delete a dependency, single click the black line once it turns blue, click the delete (del) key on your keyboard a pop-up message will display to delete the dependency.



Delete dependency ✕

Are you sure you want to delete this dependency?